



Eurasian Development Bank

Development Finance Opportunities & Challenges in the CAREC region: role of EDB

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EDB is a Leading Multilateral Development Bank in Eurasia



6 Eurasian countries
8 offices

18 Years

of stable growth and investment
in sustainable development

289

successful national
development
projects and
integration projects

\$7bn

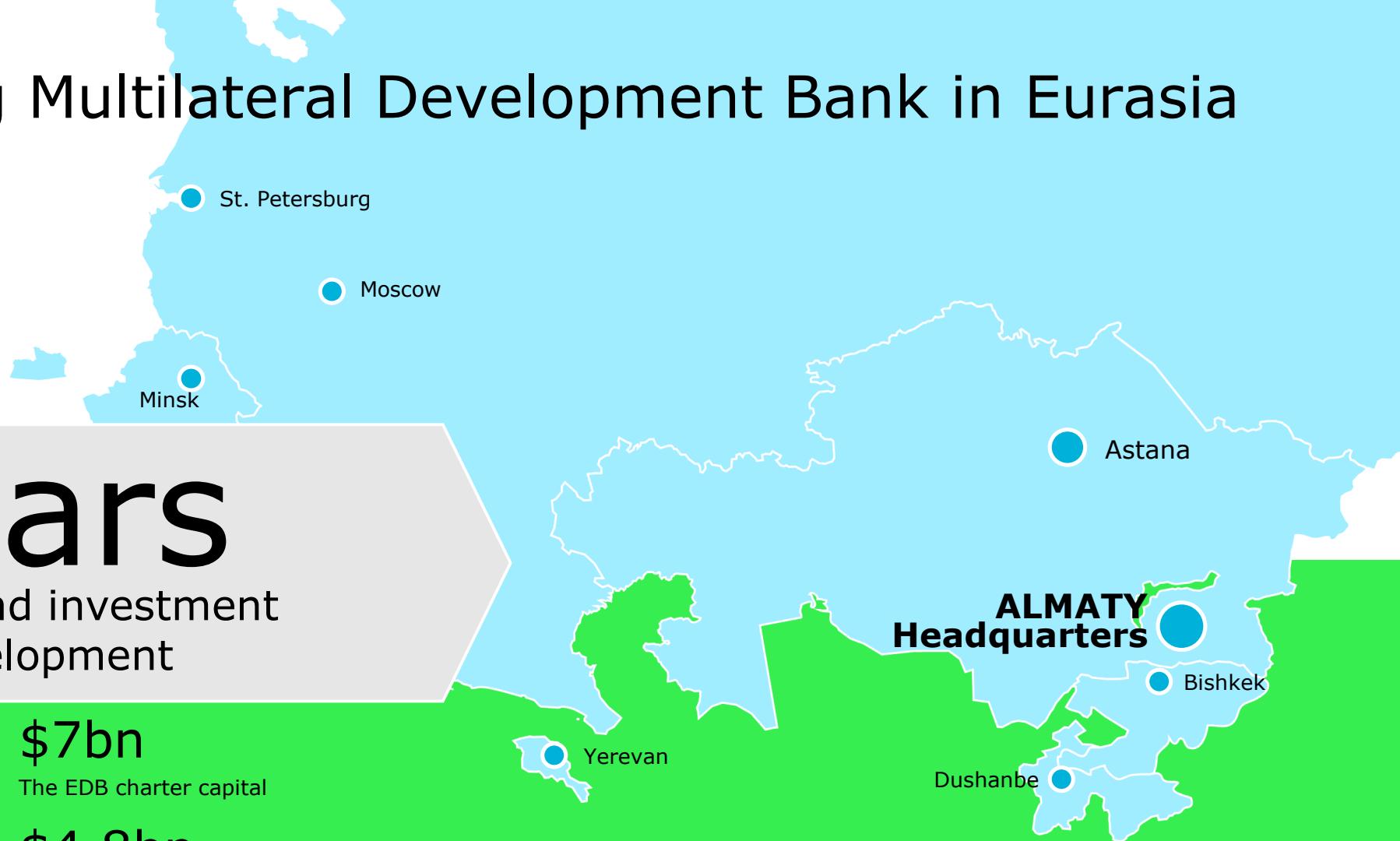
The EDB charter capital

\$4.8bn

current investment
portfolio

\$2bn

equity

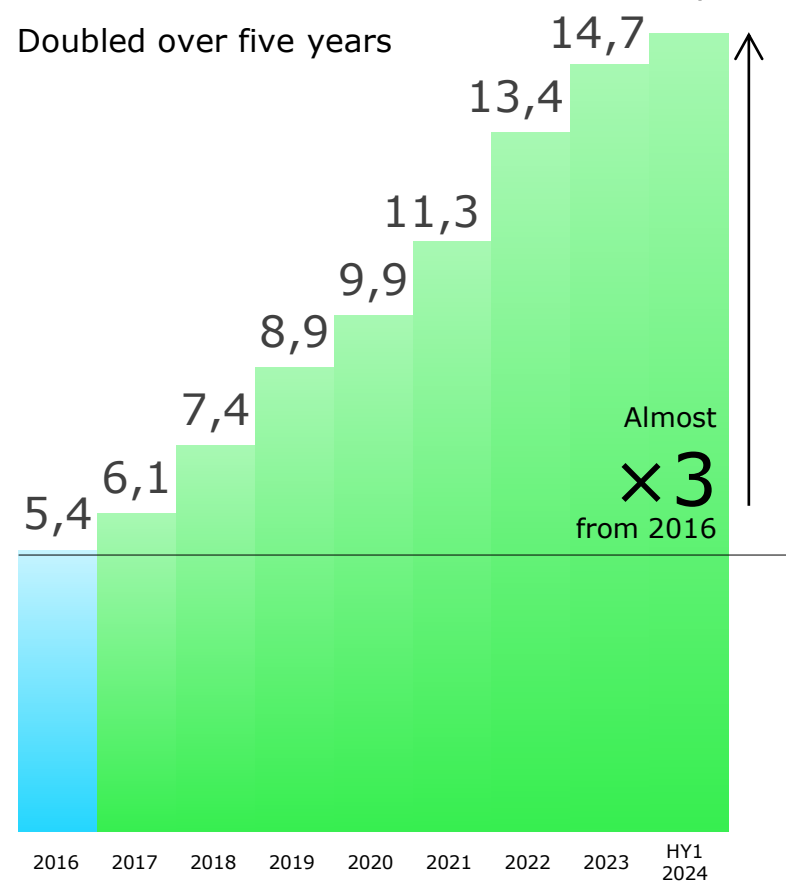


EDB is **among the leaders** in non-sovereign
financing in Central Asia
(more than \$3 billion in 2021-2023)

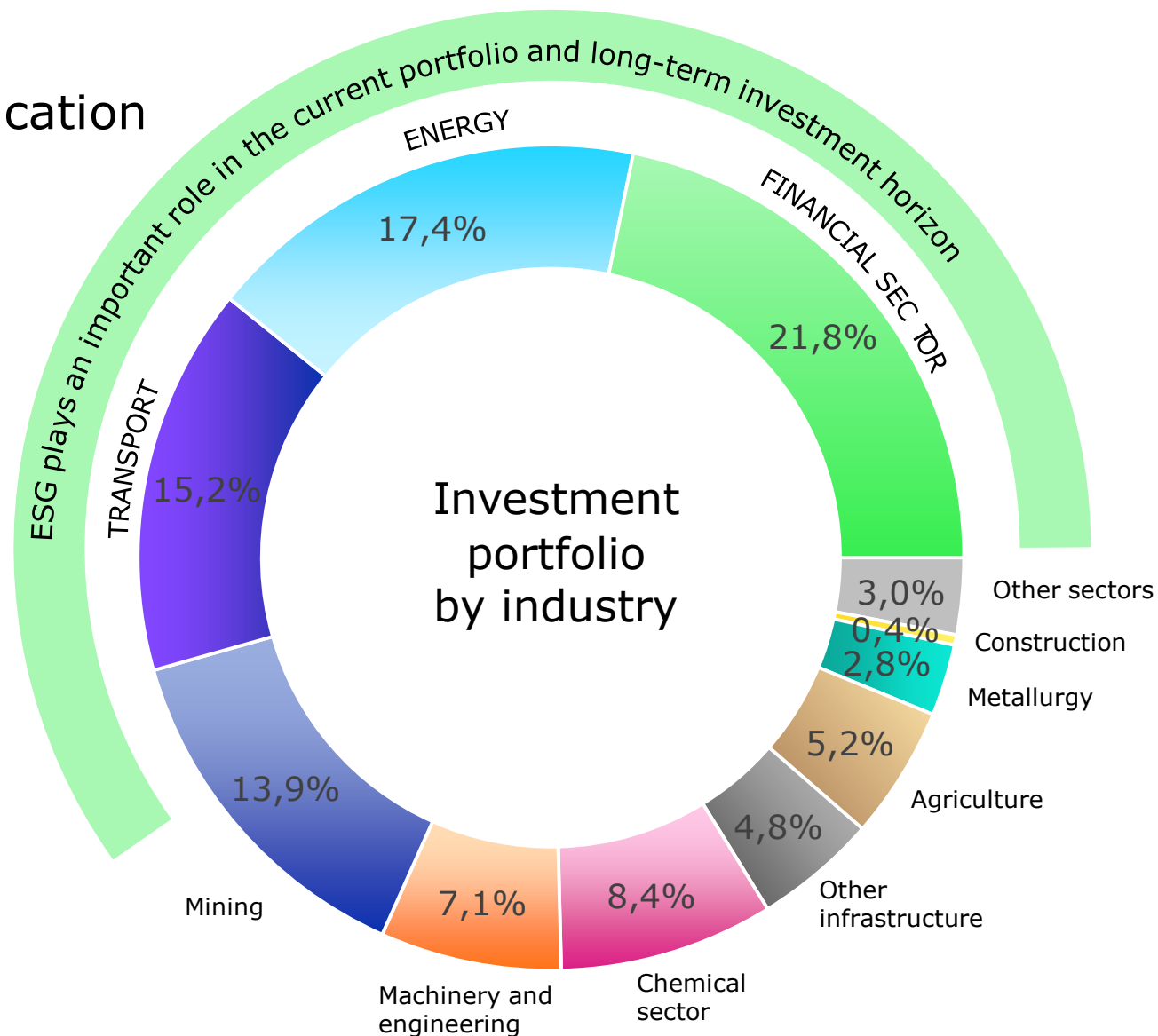
The EDB's Investment Portfolio is \$15.3bn

Investment portfolio (US \$ bn)

Doubled over five years



Broad diversification



The EDB's Strategy

- Implementing the ESG platform
- Issuing green and social bonds
- Financing ESG programmes

2022–2026 Strategy

- Supporting the countries' digital agendas to foster their digital development
- Implementing projects at cross-country, country, and corporate levels

Sustainable development

Digital competency

Financing strategy

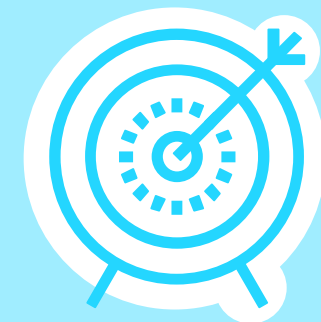
Operational indicators

Enlargement strategy

- Attracting investors, diversifying instruments, and establishing a liquid bond curve
- Reducing the cost of funding
- Building up financing in national currencies

- membership and investment activities in the member states
- activities in the smaller economies
- capabilities by improving investment ratings and implementing the capitalisation plan

- Building up the lending portfolio
- Diversifying the portfolio and financial and investment products
- Participating in strategically important projects in the EAEU+ and in financing high-tech and digital projects
- Expanding the product range



Our goal:

+\$10.9bn
new investment by 2026

**№1 International
Financial
Institution**
in the countries of operation

Initiator

of cross-border investment
mega-projects for a total of about \$1.2bn

Leader

in implementing sustainable development
initiatives in the Bank's countries of operation

Partner

for the member states in digital transformation and
achievement of Sustainable Development Goals

EDB's support for its Members

Project financing

Providing:

- Investment loans
- Limited recourse project finance (on our own or in syndicates with other financial institutions)
- Equity participation
- Structured trade finance
- Pre-export financing



Technical assistance in the preparation phase

- Co-financing or fully funding consultants' services and the preparation of tender documents
- Providing financial and advisory assistance to mitigate project risks, conduct feasibility studies, and improve project implementation



Government-level dialogues on cross-border projects

- Providing advice on how to structure project implementation
- Striking a balance between the scope of prospective projects vs constraints on sources of their funding
- Arranging and funding of applied as well as market and project-related research in the interests of the client



Information and research

- Providing information and research for integration processes in Eurasia
- Arranging and funding of applied as well as market and project-related research



Development Finance: Challenges and Opportunities



\$4 trillion – annual investment deficit in developing countries and an overall lack of “bankable” projects

x1.5 gap in the level of industrialization in Central Asia and middle-income countries

70% welfare gap between Central Asian countries and developed countries

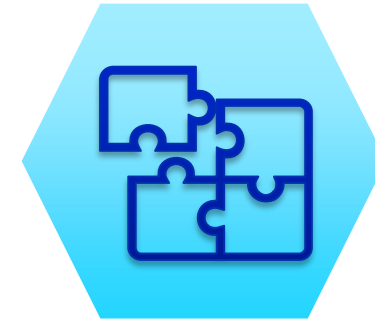
Opportunities:



Development of financing in local currencies



Cooperation of MDBs in cofinancing of regional development projects

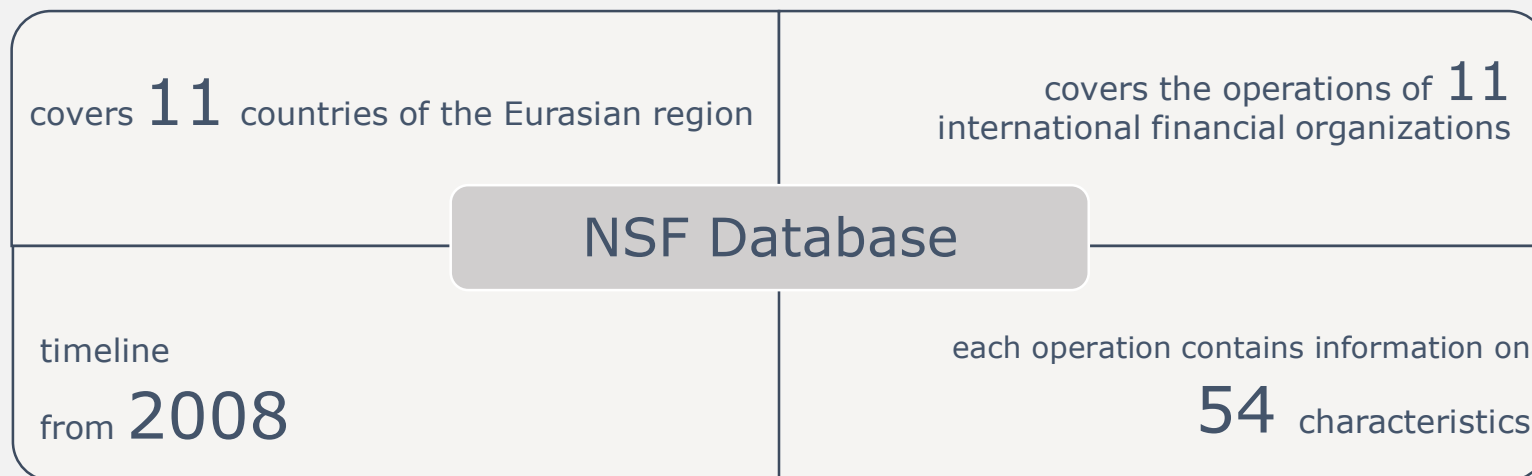


Coordination of MDBs' efforts in the region

EDB's Non-sovereign financing database as an instrument of MDBs' financing expansion in the region



a new EDB analytical project designed to monitor and analyze non-sovereign financing provided by international financial institutions in the Eurasian region.



Possibilities NSF Database provides:

- Monitoring dynamics and structure of financing.
- Analysis of possibilities to expand MDB lending in the region.
- Finding new sources of financing and cofinancing.

The EDB database is a large-scale tool for the applied analysis of non-sovereign operations of IFIs

Accumulated dataset

1712 – number of IFIs' operations from 2008 to 2023

54 – number of features of each project

11 countries of the Eurasian region

(potentially expandable)

Central Asia



Kazakhstan



Kyrgyzstan



Tajikistan



Uzbekistan



Turkmenistan

South Caucasus



Armenia



Azerbaijan



Georgia



Russia



Belarus



Mongolia

10 IFIs

(potentially expandable)



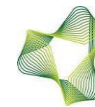
European Bank
for Reconstruction and Development



Eurasian
Development
Bank



INTERNATIONAL
INVESTMENT
BANK



New
Development
Bank



European
Investment Bank



IBEC
INTERNATIONAL BANK
FOR ECONOMIC CO-OPERATION



Black
Sea
Trade &
Development
Bank

Projects from January 1st , 2008

(updated with new projects on a quarterly basis)

2008

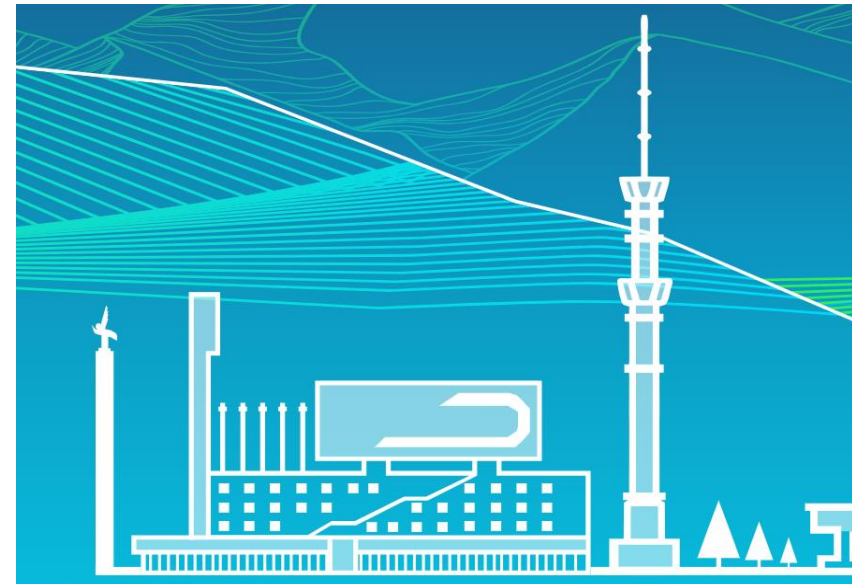
16 years

2023



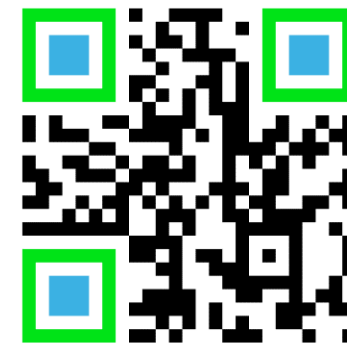
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6 December 2024 – Almaty, Kazakhstan





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EDB Analytics

