

- Digital Trends and Opportunities
- ADB Digital Technology Portfolio
- ADB's Approach to Digital Development Programs
- Current Digital Areas of Focus



Digital Development Trends

CONTEXT

- Digital technologies are transforming global economies and societies at unprecedented speed
- Digital development has been significantly accelerated by the response to the COVID19 pandemic
- Digital transformation is no longer a choice but a necessity

TRENDS that drive digital transformation

- Growing number of internet users & improvement in digital literacy
- Rising influence of digital platforms
- Increasing importance of data

Digital Development Opportunities

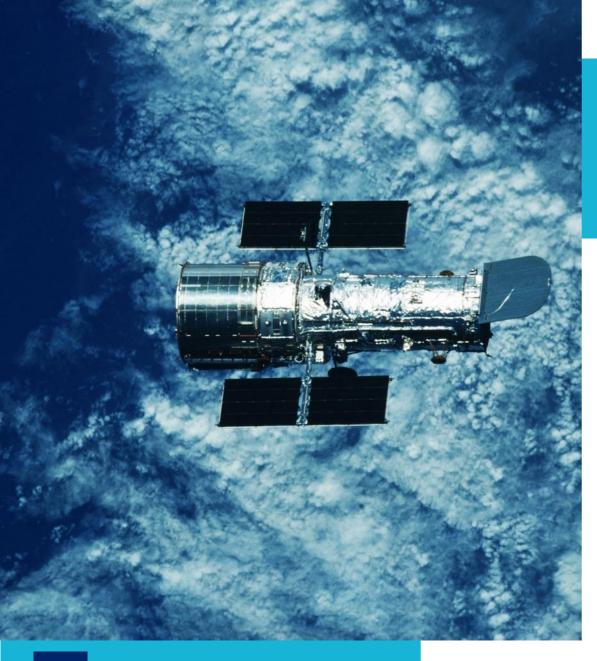


- Most countries recognize digital transformation as a key development strategy
- Governments are adopting guidance or governance frameworks on the ethical use of technologies
- Education and training has a crucial role to play in fostering digital literacy and in upskilling the workforce
- Crucial to foster digital entrepreneurship, innovation, and a tech startup ecosystem



- Among potential digital investments, one of the top priorities is to have accessible, affordable and meaningful broadband connectivity, to bridge the digital divide
- To enable the flow of data, goods, and services, and generate investments, a comprehensive regulatory framework, and effective policies and implementation arrangements is key



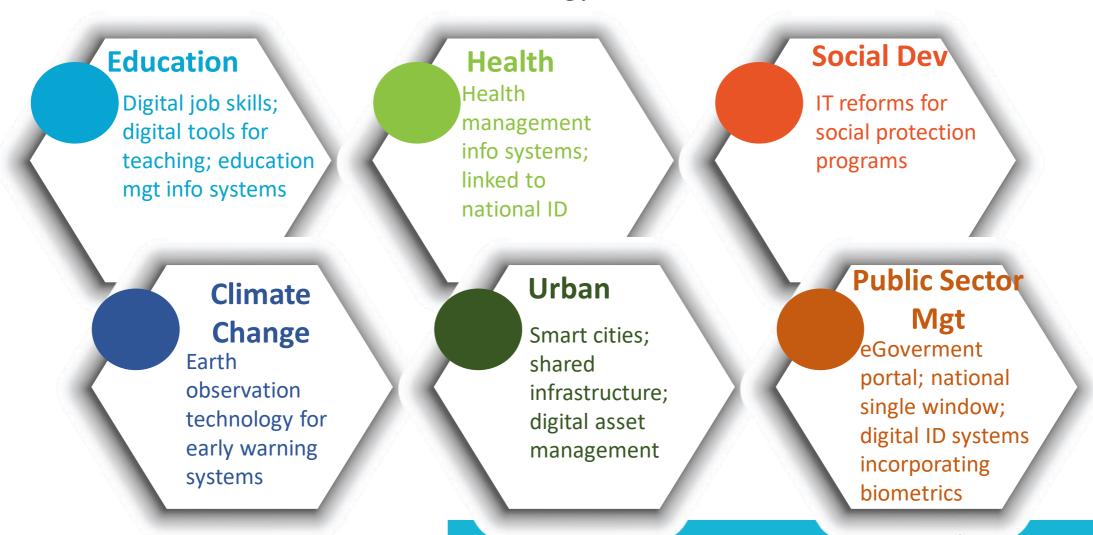


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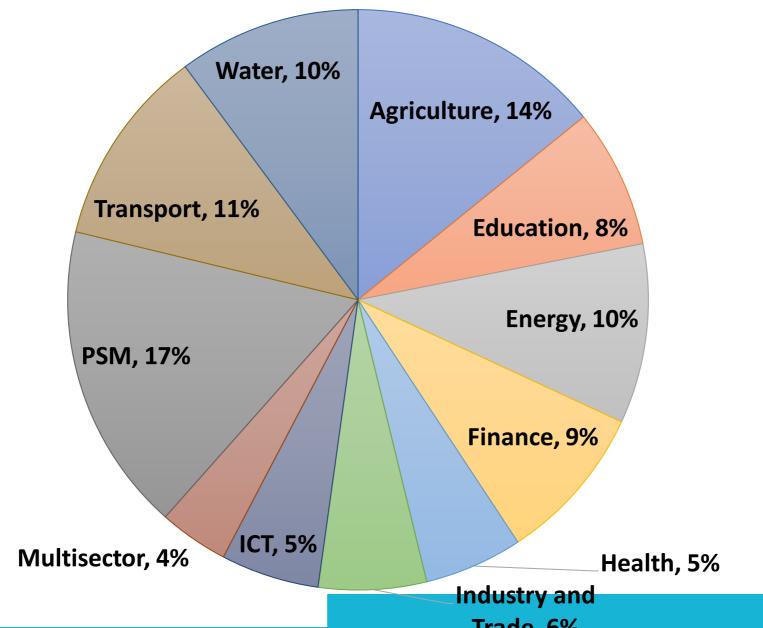


Digital Technology in Sectors and Thematic Areas

Digital Technology components have been integrated in ADB operations across the sector and thematic areas in line with Strategy 2030

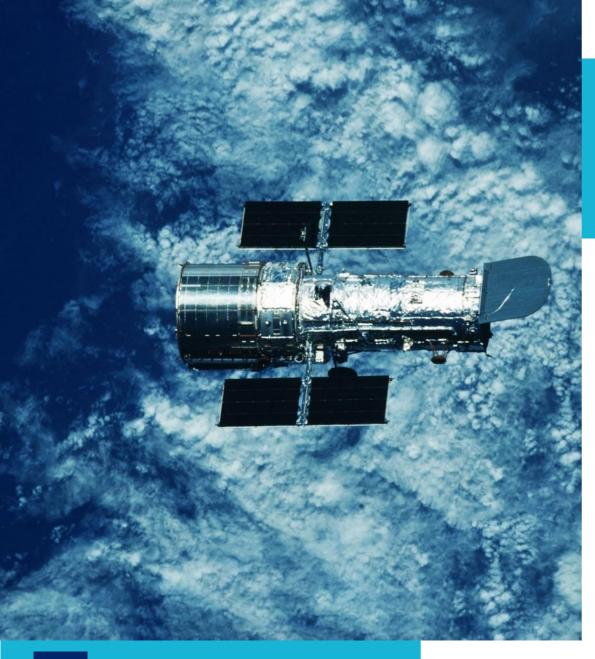


DT in ADB Operations



749

Total Projects with DT Components (2010-2022 Approvals)



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ADB Digital Technology Operational Approaches



- Develop digital strategies in line with ADB Strategy 2030
- Undertake country-level readiness assessments to develop robust pipeline of digital interventions
- Develop country capacities to maximize the benefits of DT
- Promote and scale up innovative DT in ADB operations
- Promote knowledge sharing and utilize strategic knowledge partnerships
- Establish multi stakeholder groups to gain new insights

Digital Technology in Strategy 2030: Guiding Principles

1. Digital Transformation

- Promote innovations using DT in partnership with the private sector
- Support pre-feasibility studies on DT projects
- Support pilot projects where the possibility of scaling up is high

3. Inclusive Digital Development

- Support equitable access to digital infrastructures and technologies
- Promote innovative technologies meeting the needs of underserved groups such as the poor, women, disabilities, etc.

2. Integrated Approach

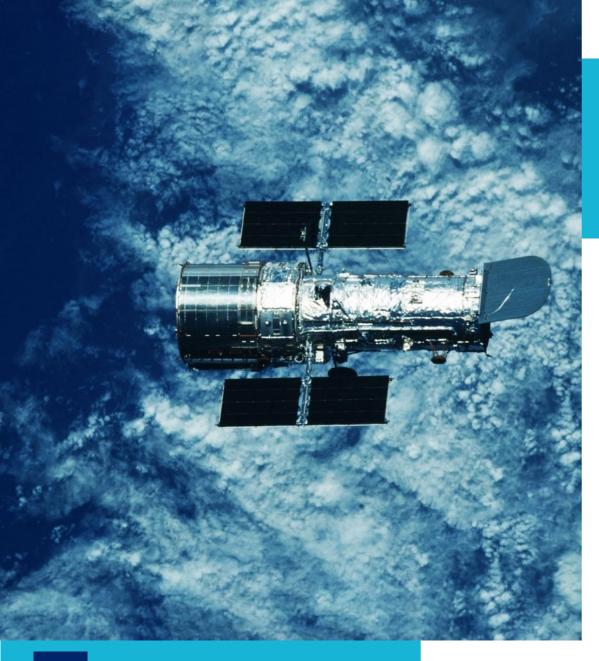
- Deliver integrated solutions through cross-sector/thematic collaboration (e.g. smart city, e-government)
- Support cross-cutting areas (e.g. internet, digital ID, digital payment,, cybersecurity, etc.)

4. Improve Digital Safeguards

- Support the management of privacy and security risks associated with digital technologies and platforms
- Promote responsible use of technologies and data

Differentiated Approach Based on Country's Digital Readiness and Demands

- Conduct DT readiness assessments for DMCs
- Provide tailored support for DMCs based on DT readiness assessment
- Support developing digital strategies for DMCs in line with the Country Partnership Strategy



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 - Connectivity, Digital Economy, Digital Risk, GIS, Earth Observation, eGovernment





Ongoing Activities

TA on Expanding Digital Connectivity and Affordability to Address the Digital Divide (implementation ongoing)

Operational Support (OneADB)

- PAK (CWUW): Dig-once pre-feasibility for Karachi Red Line Rapid Bus Lane Project
- PHI (OPPP): New Clark City (NCC) ICT Corridor

Knowledge Services: Knowledge product + DMC Outreach

- Low Earth Orbit Satellite Constellations
- Last Mile Connectivity and Affordability Frontiers
- Co-Deployment/Sharing of Digital Infrastructure (WIP)

Partnership Development

• Industry leaders from both public (e.g., ITU, GSMA) and private (e.g., telcos, StarLink, OneWeb, etc.)

Planned Activities

Technical Assistance on Digital Connectivity and Affordability to Address the Digital Divide

- Demonstration of innovative solutions and business models for the last mile: PHI Assessment of Satellite Connectivity, PARD, PSOD
- 2. Enhancing strategy for connectivity investment: promoting "dig-once" approach in ADB infrastructure investments, support for diagnostics and pre-feasibility studies
- **3.** Capacity building: creating expert pool and internal/ external alliance, policy dialogues, and advisory support

**One ADB approach through mapping of ADB projects with connectivity needs and initiating collaboration dialogue early



Digital Economy / Startup Ecosystems

Ongoing Support

Technical Assistance

- AZE: Fostering local tech startups ecosystem development;
- CAREC Region: Supporting Startup Ecosystems;
- VIE: Expert Advice for National Digital Strategy,
 Study: Legal & Policy Frameworks for the Promotion of the Digital Economy (i.e., Electronic Transactions)

Knowledge Management and ADB Community of Practice

 Facilitating knowledge exchange & partnerships with interested departments (ERCD, ITD (Sandbox), PSOD (Ventures) and RDs (SERD, CWRD / CAREC, etc.).

Partnerships Development

Support of relevant national, regional and intl. partners

Planned Support

Technical Assistance (OneADB)

- PAK: Digital Economy Development;
- MON: Digital Transformation.

Support of ADB projects

• INO: Promoting Research & Innovation through Modern and Efficient Science & Tech Parks (*proposed*).

Knowledge Sharing (OneADB)

- Contributing to the ADOU 2022 Theme Chapter: Entrepreneurship in the Digital Age;
- Creative Economy and Digital Skills Study, in partnership with Netflix
- Thematic workshop with DMC counterparts.



Digital Technology Risk Assessment

Working Group Activity

Needs Assessment

- Assess common use cases and needs of ADB's operational departments;
- Research leading approaches and practices in other development partners.

Design of Risk Assessment Approaches

 Design short-term (initial, light) and long-term (refined, comprehensive) approaches.

Best Practice Study and Report

- Country-level Risk Assessment (pilot of approach and identification of info sources);
- Study of DT risk landscape and benchmarking of approaches and tools.

Operational Support

Short-term Approach

- Questionnaire for rapid assessment and triage (draft under review);
- Necessary tools and guidance material (to be developed).

Long-term Approach (tentative)

- Rapid assessment to be linked to Safeguards;
- Building of expert roster for assessments;
- Resource materials to be developed on key technologies and associated risks and ethical concerns;
- Staff enablement and capacity development, stand-alone and integrated into the planned *DataxADB* initiative.



Geospatial Information Systems (GIS)

GIS Working Group Activity

Knowledge Sharing on GIS

 Knowledge sharing and capacity development on GIS and its use cases

Streamline ADB GIS Services

- Streamline the cartography service process
- Streamline the GIS archiving process throughout ADB project lifecycle

Implement ADB GIS Development Plan

- Optimize GIS compliance rules, regulations and processes
- Improve GIS communication and outreach
- GIS use case development in Operation
- Institutionalize ADB GIS Support

With support from ITD on systems, technical advice and participation in GIS WG

Operational Support

Technical Support on National Spatial Data Infrastructure (NSDI) in DMCs

- Ongoing TA: Supporting the Establishment of NSDI in ARM.
- Planned TA for the Pre-Feasibility Study on Land Information System: TAJ, CAM, etc.

Regional workshop on NSDI

- Place: Seoul, South Korea
- Date: 1st week of November 2022
- Format: In-person workshop, around 20 DMC officials together with ADB staff in Operations
- Topics: GIS technologies, NSDI, Land Information System (LIS)



Ongoing Support

ARM: Supporting the Establishment of National Spatial Data Infrastructure

CAM: Sustainable Coastal and Marine Fisheries Project – monitoring of coastal eutrophication

INO: Emergency Assistance for Rehabilitation and Reconstruction – stability maps and analytics for critical infrastructure

INO: Flood Management and Coastal Protection in North Java Project – flood management

NEP: Melamchi Water Supply Project – early warning system; snow modelling

REG: FCAS – data science

Planned Support

MON: Sustainable Fodder Management -

PAK: Livable Cities Investment Project (proposed title of Developing Resilient Environments and Advancing Municipal Services [DREAMS] in Punjab)



Ongoing Support

1. e-Government Infrastructure

- **TIM**: e-Government Development and Infrastructure Project (2023 approval)
- Transaction advisory services for PPP projects (New Clark City, National ID) in PHI
- ADB-Amazon Web Services study on Data Management in Government

2. e-Gov application and service

- Decentralization Reform:
 - ✓ CAM: Pre-Feasibility Study on standardized e-government for SNAs
- Digital Social Protection System
 - ✓ ADB-GIZ joint technical assistance on digital social protection projects (NAU, BAN, MON,..)
 - ✓ **PHI**: supporting IT Reform of 4Ps
 - ✓ **CAM**: supporting development of integrated social registry

Planned Support

1. Scoping/pre-feasibility study

- NEP: Support digitalization of business registration, construction permit, asset management (Urban Development Project)
- ARM: Support scoping study on PPP for biometric passport and eID project in Armenia
- MON: Support KSTA on e-government and digital transformation

2. Pilot Project

- **CAM:** Pilot for the standardized e-government for SNAs
- **MLD:** Pilot for the National Single Window System using DLT technology.



Ongoing Support

1. Technical Support

- BAN: Supporting the implementation of AI-powered educational applications for primary education
- **IND:** Enhancing India Industrial Land Bank (IILB) platform through data analytics capabilities
- REG: Leveling FCAS and SIDS landmark indicator via machine learning application

2. Knowledge Activities

- **Data x ADB Initiatives:** Empowering in-house competencies of AI and data analytics via series of training workshops
 - ✓ Singapore: Smart City; India: Agritech; Korea: Climate Data
- ADB Blog Series: Offering insights into key subjects that are closely tied to the realm of AI
 - ✓ Global AI Policy; AI's impact on skill demands

Planned Support

1. Pilot Project

- **BAN**: Pilot for education solutions powered by Generative AI to enhance teacher's capabilities
 - ✓ Automated question generator; GPT-powered educational chatbot for teachers

2. Knowledge Activities

- Data x ADB Initiatives: Extend the training efforts to reinforce in-house capacity in AI and data analytics
- Webinar Series: Conduct webinars tackling pressing Al topics that demand staff attention
- **Al Capacity Building:** Establish Al training programme to enhance the Al capabilities of DMCs

THANKYOU